

NEW YORK
CITY BAR

Energy Industry Restructuring: Risks and Opportunities in the Current Cycle

Monday, June 22, 2015 • 6:00 p.m. to 7:30 p.m. • Cocktail Reception to Follow
New York City Bar Headquarters • 42 West 44th Street • New York, NY

Many companies in the energy industry have been adversely affected by the precipitous drop in the price of oil. If this trend continues, some companies in the industry could become distressed while others may find attractive acquisition opportunities. Our panel of experienced experts will discuss key issues facing the industry and the outlook for coming restructurings.

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PANELISTS

Todd W. Filsinger
Filsinger Energy Partners

David M. Dunn
Arrowgrass Capital Partners

James Donnell
Partner, Baker & McKenzie LLP

The Honorable Bill Greendyke (Ret'd)
Former Chief Judge of the United States Bankruptcy Court for the Southern District of Texas, Partner, Norton Rose Fulbright US LLP

J. Christopher Shore
Partner, White & Case

MODERATOR

Damian S. Schaible
Davis Polk & Wardwell LLP

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MODERATOR

Damian S. Schaible

Davis Polk & Wardwell LLP

Damian Schaible is a partner in the Insolvency and Restructuring Group of Davis Polk & Wardwell LLP. He has worked on a wide range of corporate restructurings and bankruptcies, representing debtors, creditors, agent banks, lenders, asset purchasers and other strategic parties. Mr. Schaible has played a key role in a number of high-profile restructurings in recent years, including representing the debtors in Delta Air Lines', Frontier Airlines' and Pinnacle Airlines' successful chapter 11 cases, representing the agent for the prepetition senior lenders in the Cengage, Tribune, C-BASS and MediaNews Group cases, and representing the DIP Agent in the Exide and NewPage cases. Schaible also regularly advises banks and potential investors in connection with distressed bank acquisitions and recapitalizations. Mr. Schaible graduated magna cum laude from NYU School of Law, where he was elected to the Order of the Coif and served on the NYU Law Review. Following graduation, he clerked for Judge Danny J. Boggs of the U.S. Court of Appeals for the Sixth Circuit. He recently served as the Chair of the Committee on Bankruptcy and Corporate Reorganization of the New York City Bar Association, and he is on ABI's Board of Directors.

PANELISTS

Todd W. Filsinger

Filsinger Energy Partners

Todd W. Filsinger is a Senior Managing Director with Filsinger Energy Partners (FEP). FEP is an international firm that provides interim management, market analytics and forecasting, independent engineering, EBITDA and cash flow forecasting, valuations and appraisal services to the energy and manufacturing sectors. Mr. Filsinger has led market valuations for numerous thermal and renewable generation assets, and he has acted as the energy advisor in many significant restructuring efforts for debtors and creditors including Energy Future Holdings, Calpine, Hawkeye Growth, Star Gas, Entegra, NRG, Dynegy, Alleghany, Reliant, Mirant, PGE-National Energy Group. Mr. Filsinger has acted in various executive roles, including as the Chief Operating Officer and Chief Commercial Officer at Calpine, and as the Chief Executive Officer and Chief Financial Officer at Hawkeye Growth (a large ethanol manufacturer). Mr. Filsinger has assisted commodity-based businesses and helped both regulated and merchant utilities across the United States in the areas of strategy, regulatory compliance and filings, and asset divestiture. Mr. Filsinger also served on President Obama's Energy Transition Team and was the Co-Chair of the Green Bank Coalition.

David M. Dunn

Arrowgrass Capital Partners LLP

David is a senior member of the distressed investments team at Arrowgrass Capital Partners, based in New York. Since joining Arrowgrass in 2010, David has worked on multiple investments across a broad range of industries, including complex transactions in the power and E&P sectors. He has also served on a number of ad hoc committees in relation to associated restructurings. Prior to Arrowgrass, David was a restructuring attorney at both Akin Gump and Sidley Austin. Arrowgrass is an FCA regulated alternative investment manager with more than 100 employees located in its London and New York offices. Founded in February 2008, Arrowgrass manages \$4.9 billion of client capital across three product offerings.

James Donnell

Baker & McKenzie LLP

James Donnell is a partner in Baker & McKenzie's North America Corporate & Securities Group in New York and Houston. Mr. Donnell has over 27 years of experience representing lenders, creditor committees, and debtors in bankruptcies and out-of-court restructurings, representing private investment funds, commercial banks and companies reorganizing under Chapter 11. He also represents officers and directors of companies facing Chapter 11. He has represented hedge funds, commercial banks, and creditor committees in oil and gas E&P, and service company bankruptcies and restructurings, including: Crusader Energy (Carlson Capital), Foothill Resources. (Regiment Capital), Forcenergy (Debtor), Martin Exploration (Tenneco), Seven Seas Petroleum (Committee/Trustee), Stormcat Energy (Regiment Capital), TXCO Resources (CIT, Regiment and Carlson Capital), National Energy Group (Committee), Z2 LLC (Hudson Advisors), Grand Prairie Resources (Duke Energy), Goldking Holdings (White Oak Energy) ProPetro (Regiment Capital). SemCrude (Magellan), Northstar Energy (Hudson Advisors), as well as companies reorganizing as debtors under Chapter 11, including Forcenergy, Digiicon Geophysical, Great Eastern Drilling, Search Capital Mortgage Finance, Efficient Solutions, Inc., Paracelsus Hospitals, General Wireless, El Paso Refinery, and CIBRO Refinery.

The Honorable Bill Greendyke (Ret'd)

Norton Rose Fulbright

Bill Greendyke, a partner in Norton Rose Fulbright's Disputes Group, is head of the Houston office's Bankruptcy practice. Bill concentrates his practice in bankruptcy, reorganization and creditor rights and related litigation. He represents financial institutions, non-bank lenders, debtors, creditors' committees and a variety of other clients in connection with bankruptcy and bankruptcy-related litigation matters. Prior to June 2004, he served as Chief Judge of the United States Bankruptcy Court for the Southern District of Texas sitting in Houston. He was appointed to the bench by the Fifth Circuit on September 1, 1987. During his tenure as a judge, he presided over a number of complex and significant Chapter 11 cases, including National Convenience Stores (Stop-N-Go), Appletree Markets, Ninfa's, Tri- Union Development, Drypers, Sterling Chemicals, Metals USA and Encompass Services, as well as over ten separate Chapter 9 municipal bankruptcy cases. Bill also frequently serves as a mediator.

J. Christopher Shore

White & Case

Mr. Shore is a partner in White & Case's Commercial Litigation Practice and specializes in trials of contract and other complex business disputes relating largely to debtor/creditor relations. Mr. Shore has tried jury and bench trials in federal and state courts as well as before arbitral and administrative bodies involving enterprise valuations, shareholder agreements, bank finance agreements, equity and asset purchase agreements, intercreditor agreements, derivative instruments and structured financings. He has been lead trial counsel in more than a dozen of these disputes. Significant cases in which Mr. Shore has acted as lead litigation and trial counsel include Residential Capital LLC, Elpida Memory, Dynegy, GSC Group, Six Flags Inc., Visteon, Vitro Packaging, Lehman Brothers Holdings, Dana Corp., Solutia, ION Media Networks, Enron Corp., Delphi Corp and Adelphia Communications.

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